

Empower every person and every organization on the planet to achieve more

Tech intensity



EMEA Partner Technical Strategy Lead Microsoft Teams Rooms



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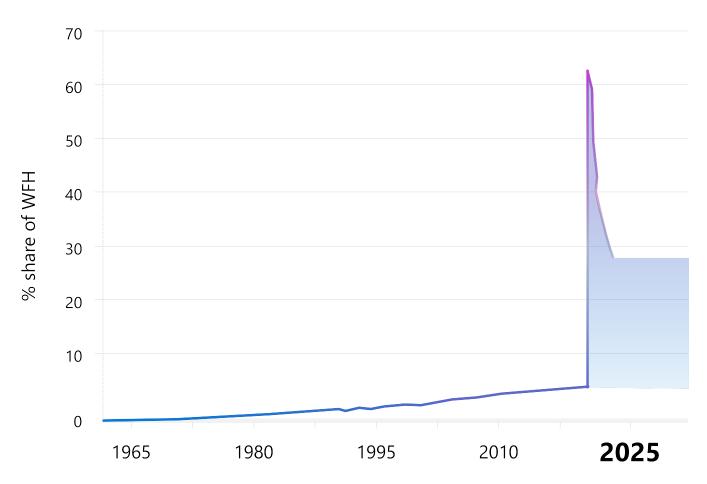


Two paradigm shifts





Flexibility: a new social contract



Source: Barrero, Jose Maria, Nicholas Bloom, and Steven J. Davis, 2021. "Why working from home will stick," National Bureau of Economic Research Working Paper 28731.

Hybrid work is desired

Remote-job posts made up 14% of all posts

Employees in NL are spending ~2.6 days working from home

Source: LinkedIn

Three findings



Digital debt is costing us innovation



There's a new Al-employee alliance

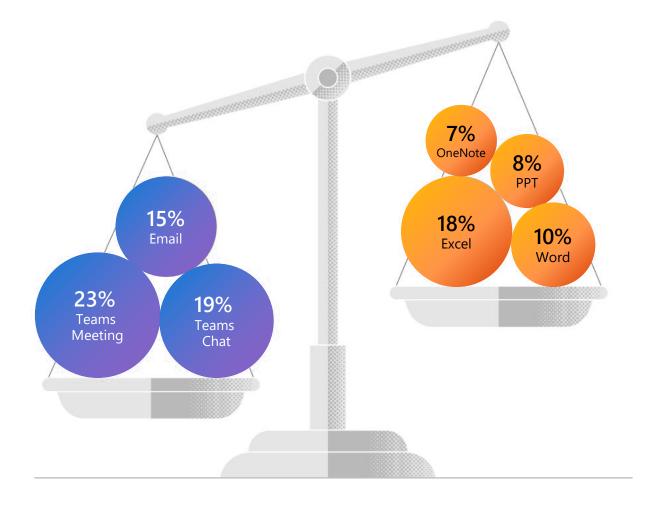


Every employee needs AI aptitude

The weight of work

% share of time spent in M365





43% Creation

Work shouldn't be this hard



8.8

Hours per week on email



7.5

Hours per week in meetings



3X

More Teams meetings & calls a week

since Feb 2020



#1

Productivity disrupter is inefficient meetings







Before the meeting

During the meeting

Post-meeting recap

Make sure that everyone is prepared by setting expectations for meeting prep, authoring an agenda, assigning responsibilities, and easily sharing content.

Ensure that everyone can take notes at the same place and time, with quick access to all meeting resources.

Access your agenda, notes, recording, transcript, attendance report, and shared content like whiteboard after a meeting.

Hybrid meetings are top of mind for employees and employers





Pre-pandemic, people in the office had the advantage.





During the pandemic, the playing field was leveled.





Moving forward, how do we make meetings inclusive and collaborative for everyone, whether they are in the office or remote?

Microsoft's hybrid vision

Hear & Be Heard

Ensure that audio is clear and enhances everyone's visual experience.

Immersive & Inclusive

All three experiences combined create immersive and inclusive meetings.





See & Be Seen

Ensure all meeting participants have a clear, inclusive view of each other.

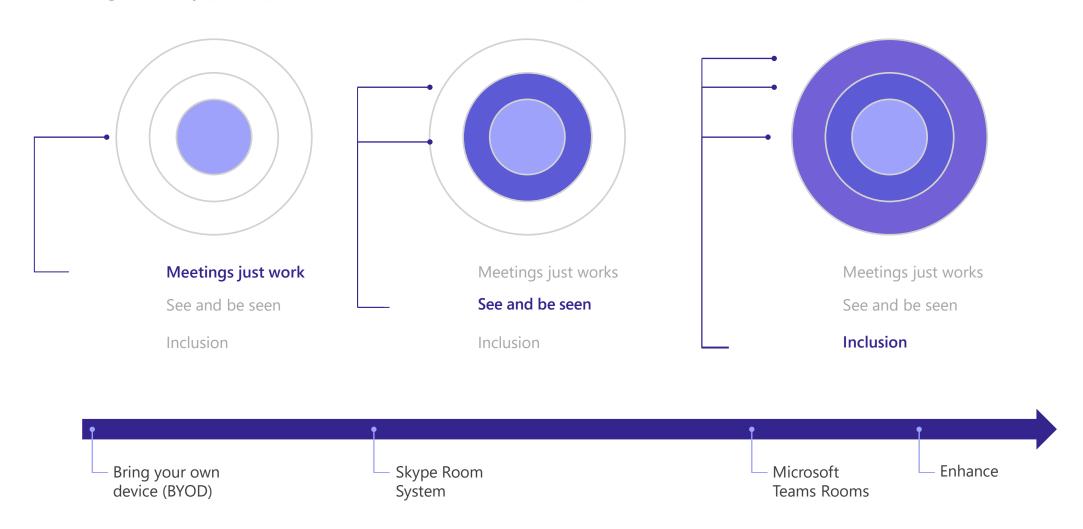


Enable Collaboration

Provide ways to create and share content both during and after the meeting.

Microsoft's hybrid meetings vision

Our vision is guided by principles that maximize three user experiences:



Devices to meet the needs of any size or type of room

Microsoft Teams Rooms devices



Individual connected devices



Integrated

Combined audio and video functions with separate displays



Board

Complete audio, video, and display in a single unit

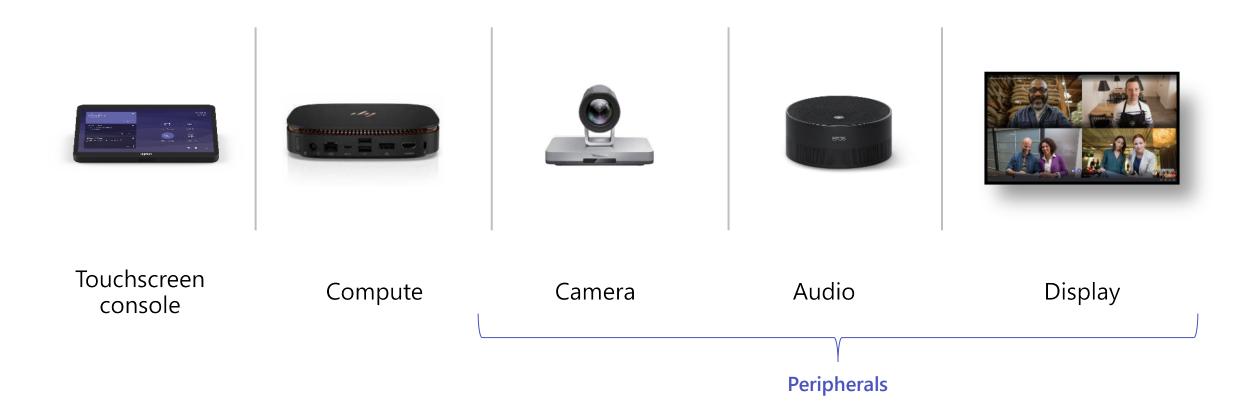


- ✓ Teams Rooms on Windows
- ✓ Teams Rooms on Android
- ✓ Meet and Present

✓ Meet and Co-Create

✓ Meet and Present + Co-create

Microsoft Teams Rooms components





Help everyone be seen and heard with high-quality audio and video

Front Row

- Designed to foster a deeper sense of connection with remote attendees
- Meet face to face with remote colleagues as if they were in the same room
- Support collaboration before, during and after meetings with fluid components*
- Clearly see and engage with the chat conversation



Al enhanced meeting experiences

Front row: Spatial audio

Voices come from where the remote participant is sitting visually, creating a more natural audio experience



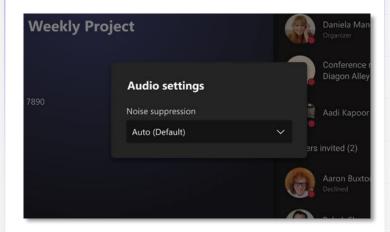
Front row: Video gallery segmentation

See participants pop out of their backgrounds, so they feel more present in the room



Al noise suppression

Intelligently remove background noises from the room, leaving clear voices for remote attendees to hear



Intelligent device support

Cloud IntelliFrame

Teams servers process the video feed from the room to enhance the framing and focus of in-room participants from non-intelligent cameras



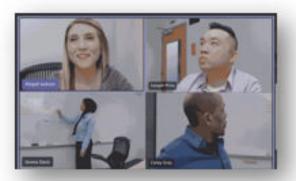
Center-of-room intelligent cameras

Cameras capture in-room participants individually in the video gallery, with active speaker tracking with 360-degree panoramic whole-room view



Multi-stream IntelliFrame

IntelliFrame creates a frame in the video gallery of inroom participants using multiple video streams





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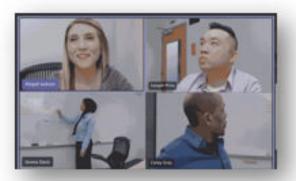
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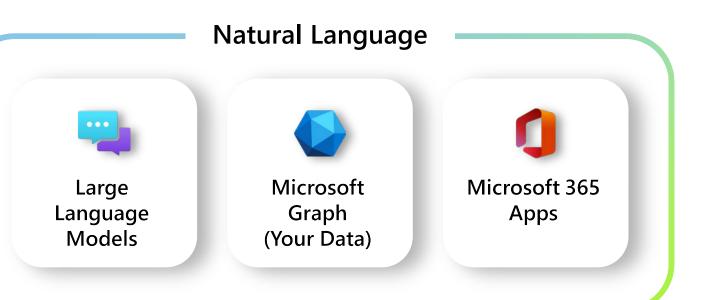
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Microsoft 365 Copilot



Room Design

What we have learned

We've spent the last two years equipping thousands of our physical meeting spaces with great success.



Meet the Microsoft Digital Team

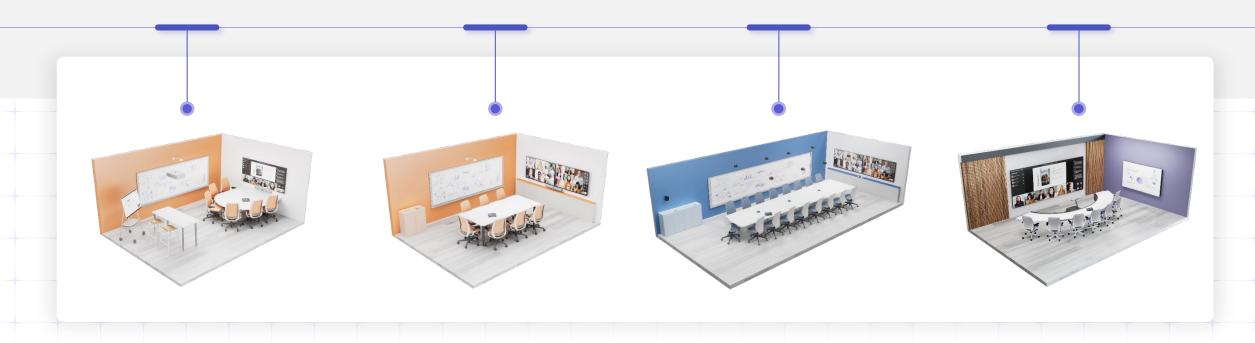
The Microsoft Digital Team is dedicated to modernizing and maintaining the beloved employee experience for all our conference rooms and workplaces worldwide.





Teams Meeting Rooms come in many shapes and sizes

- Wide array of certified audio and video devices to accommodate any room and any need
- Supporting multiple screen configurations
- Fixed and mobile devices



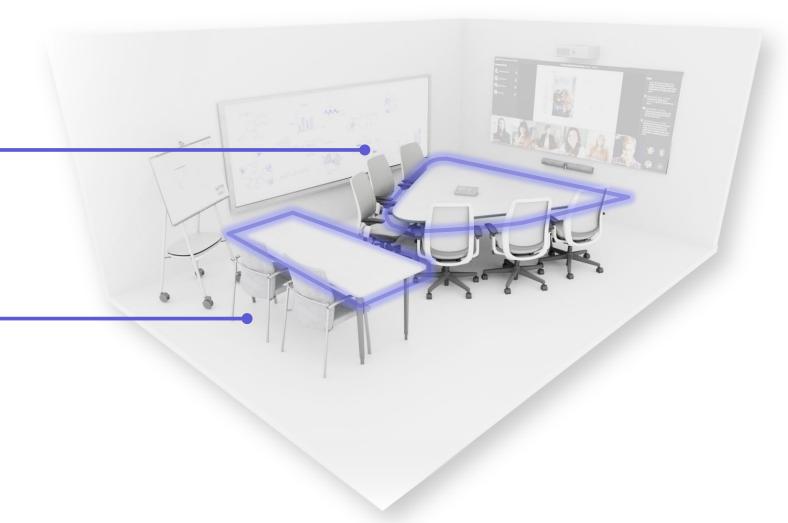
^{*} Mobile stands and APC™ Charge Mobile Battery for Surface Hub 2S 50" are sold separately.

Optimized for hybrid

Furniture experiences

Uniquely shaped tables provide remote participants to be seen face-to-face on a horizontal plane, allowing people in the room to look left to right just like they would if people were sitting across from them in the room.

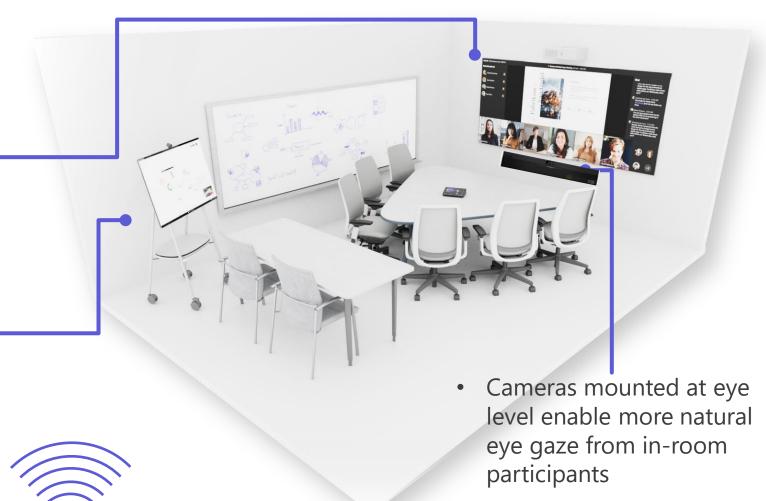
Offset seating opens the room for collaboration and co-creation.



Optimized for hybrid

Hardware experiences

- Intelligent cameras that support close-up views of individuals in the room
- Wider front of room displays, or projection allows for a better front row experience
- Surface Hubs to encourage cocreation and collaboration for both in-room and remote participants
- Spatial audio helps remote attendees be heard more naturally



"It's counterintuitive, but you have to design your physical space for the people who aren't there."

-Jared Spataro (CVP Microsoft)

